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foreign agriculture circular

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U.S. Department of Agriculture
Foreign Agricultural Service
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DEC 19 '84 World Crop
Production

Approved by the World Agricultural Outlook Board • USDA

WCP-12-84
December 10, 1984

1984/85 WORLD CROP PRODUCTION FORECASTS ARE CHANGED LITTLE

| Region | 1982/83 | 1983/84 1/ | 1984/85 Proj. 1/ | |
|---------------|---------------------------------------|------------|------------------|----------|
| | | | November | December |
| ----- | | | | |
| | Total Grains (Million Metric Tons) 2/ | | | |
| | ===== | | | |
| World | 1,543.1 | 1,485.7 | 1,608.0 | 1,608.0 |
| United States | 330.9 | 205.8 | 307.2 | 307.2 |
| Total Foreign | 1,212.2 | 1,280.0 | 1,300.8 | 1,300.8 |
| | | | | |
| | Oilseeds (Million Metric Tons) | | | |
| | ===== | | | |
| World | 177.9 | 165.5 | 184.2 | 184.6 |
| United States | 68.2 | 50.4 | 60.4 | 60.5 |
| Total Foreign | 109.7 | 115.1 | 123.8 | 124.2 |
| | | | | |
| | Cotton (Million Bales) | | | |
| | ===== | | | |
| World | 67.5 | 67.4 | 80.7 | 80.9 |
| United States | 12.0 | 7.8 | 13.3 | 13.4 |
| Total Foreign | 55.5 | 59.6 | 67.4 | 67.5 |

1/ See footnote 1 on World Crop Production summary table.

2/ Includes wheat, coarse grains, and rice production on a milled basis.

* Projected 1984/85 total world grain production remains the same as last month. A slight increase in forecast wheat output was offset by a drop in production of coarse grains, with no change in forecast rice production. World and foreign output still is expected at record levels for wheat, coarse grains, and rice. The major change in forecast grain output is in the European Community (EC), with a 1.4-million-ton increase this month. Total EC grain output now is forecast almost 21 percent above last year.

(Continued on page 3)

WORLD CROP PROJECTIONS

Projections of 1984/85 world crop production remain somewhat tentative. Northern Hemisphere projections include harvested winter grain crops and spring crops such as corn, soybeans, and cotton that are in late harvesting phases. Southern Hemisphere projections include winter grain crops that are maturing and summer crops which are in vegetative growth. Climatic and market developments for the remainder of the season will continue to influence 1984/85 global production prospects.

Crop projections generally are based on current conditions and historical trends in area and yield. The indicated variations around projections in this report should encompass final outcomes about 2-out-of-3 times. The reliability of past world production estimates and measures of production variability are on pages 18-19. Forecasts of 1984 U.S. acreage, yield, and production are from USDA's Crop Reporting Board.

This report draws on information from USDA's global network of agricultural attaches and counselors, commodity analysts, country and regional specialists, and the staff of the Joint Agricultural Weather Facility. The report is prepared by the Foreign Agricultural Service (FAS), the Economic Research Service (ERS), and the World Agricultural Outlook Board (WAOB).

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ACTING SECRETARY OF AGRICULTURE

- * Global coarse grain output in 1984/85 is forecast down marginally this month. Declines are forecast in corn output in South Africa and Brazil, and in sorghum output in Argentina. However, coarse grain output in these countries is expected to exceed last year's level. Output in the EC is forecast up this month, with most of the increase in barley. EC corn production now is expected to slightly exceed last year's level.
- * Projected world wheat output in 1984/85 is up more than 1 million tons this month as forecast increases, especially in Argentina and the EC, more than offset reductions for Australia. Production in the major foreign exporters category is expected to be up by almost 5 percent over last year, but all of the forecast annual increase is in the EC.
- * The global milled rice production forecast in 1984/85 is unchanged from last month as increases for Japan and Italy offset expected declines in Kampuchea and Iraq. Output in Japan is forecast to increase by 14 percent this year with record yields expected.
- * World oilseed production for 1984/85 is forecast at a record 184.6 million tons, up slightly from last month and 12 percent above year-earlier levels. Upward revisions for peanuts and sunflowerseed in China and for rapeseed in Canada are only partially offset by a reduction in the Soviet sunflowerseed crop. Very favorable weather in China has aided both record yields and output of peanuts and sunflowerseed. Soybean crop prospects around the world are unchanged this month, although recent rainfall distribution in South America has been beneficial for soybean plantings, particularly in Brazil.
- * World cotton production in 1984/85 is estimated at a record 80.9 million bales, slightly above last month's forecast, and 13.5 million above 1983/84. Prospects for both the United States and foreign countries are marginally above November indications. The U.S. crop is placed at 13.4 million bales, 1 percent above a month earlier, and sharply above a year ago, reflecting 41 percent larger area and 22 percent higher yields. Boosted by China's very large crop of 25.3 million bales, production outside the United States is projected at a record 67.5 million, slightly above a month ago, and nearly 8 million above 1983/84. Foreign area and yields this season are record high.

WORLD WEATHER HIGHLIGHTS THROUGH DECEMBER 9

United States--Cool, wet weather slowed harvests and fall fieldwork on the West Coast and from the Gulf Coast into the Ohio River Valley. The lag in corn and soybean harvests delayed planting of soft red winter wheat in the eastern Corn Belt. Dryness delayed winter grain planting in southeast coastal areas until rains fell in late November and early December. The hard red winter wheat crop entered dormancy in mostly good condition in early December.

USSR--Cold weather in mid-November reversed a persistent above-normal temperature pattern, stopping wheat growth over all crop areas. Winter wheat in the south was forced into dormancy with minimal hardening, making the crop more vulnerable to potential winterkill. A second cold spell followed in early December. East European USSR winter grain areas experienced 3-6 consecutive days of minimum temperatures no higher than -15 degrees C and daytime highs below freezing. Temperatures moderated recently, and some light snow fell over the region.

Europe--Abundant moisture over Spain and Portugal favored planting and early establishment of winter grains. Persistent wet weather in southwestern France slowed late corn harvesting. Showers in southeastern Romania and Bulgaria improved moisture conditions for winter grains but cold weather limited early plant establishment. Although grain areas in Poland have been dry for the past several weeks, the winter crop eased into dormancy in good condition. Most winter grains in northern and eastern Europe are entering dormancy, with some crop growth in western Europe.

South America--Soybean planting in Brazil resumed in Rio Grande do Sul after early December rain alleviated a 3-week dry spell. Planting progress lagged in the south, but periodic showers in recent weeks over the remainder of Brazil's soybean area aided crop planting and emergence. In Argentina, moisture has favored early summer crop establishment and late-filling wheat. Summer crop planting was slowed by wetness in November but recent drier weather aided fieldwork. Wheat harvesting is underway.

Australia--Generally dry weather recently aided wheat harvesting across the wheat belt. Early November rain aided crop development, but moisture has been limited during grain filling for late-planted wheat in the south.

South Asia--Mostly dry weather in central and northern India benefited rice, cotton, and groundnut harvesting. Wheat is in the vegetative stage, with mostly adequate moisture in the north but moisture is limited in the south.

South Africa--Rain decreased following a timely onset of the wet season. The dry weather hampered corn planting in the west, but moisture was adequate in the east. Recent widespread rain in the Maize Triangle allowed planting to resume; however, soil moisture remains limited in the west.

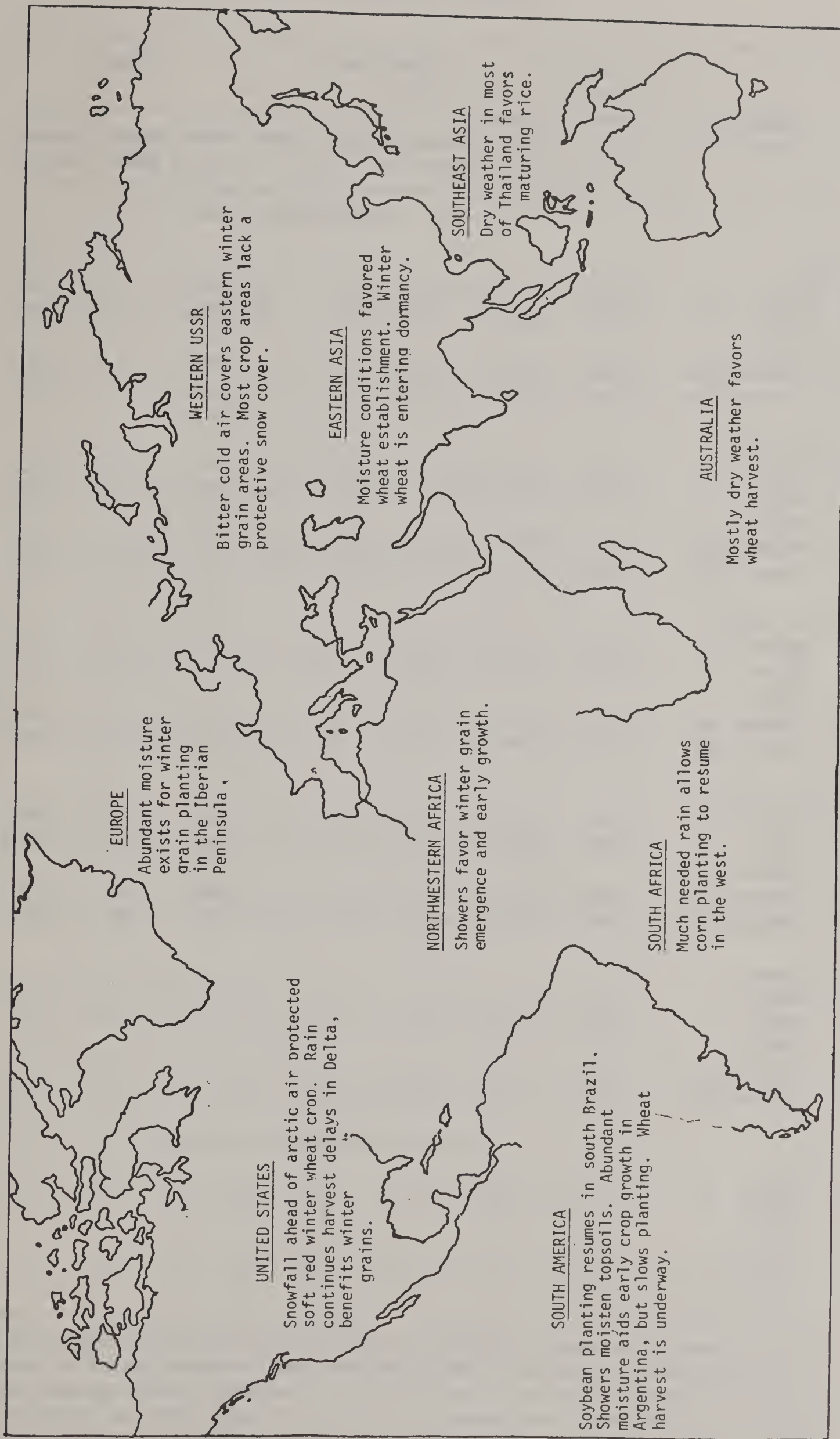
Eastern Asia--Moderate rain covered much of the North China Plain in mid-November. The moisture, along with mild temperatures, favored winter wheat establishment. Recent seasonably cooler weather has moved northern winter wheat toward dormancy. Mostly dry weather in the south benefited late harvesting.

Northwestern Africa--Since mid-November, cumulative precipitation in Morocco has been near normal, favoring winter grain planting and emergence. In northeastern Algeria and northern Tunisia, adequate rains have favored early planting and crop establishment.

(More details are available in the Weekly Weather and Crop Bulletin. Subscription information may be obtained by calling (202) 447-7917.)

WORLD AGRICULTURAL WEATHER HIGHLIGHTS

Date DECEMBER 10, 1984



World Crop Production Summary 1/

| | | | | | | | | | | | |
|-------|-----------------|---------------------------|---------|---------------|--------|--------|-------|---------|---------|-------|----------|
| : | : | : | : | North America | | | : | Europe | | : | : |
| : | : | : | : | : | : | : | : | : | : | : | |
| : | Commodity | World | Total | ----- | | | | | | USSR | : |
| : | : | : | Foreign | United | Canada | Mexico | EC-10 | Oth. W. | Eastern | : | : |
| : | : | : | States | : | : | : | : | Europe | Europe | : | : |
| ----- | | | | | | | | | | | |
| : | : | ---Million Metric Tons--- | | | | | | | | | |
| : | : | | | | | | | | | | |
| : | Wheat | : | | | | | | | | | |
| 1: | 1982/83 | : | 478.6 | 403.3 | 75.3 | 26.7 | 4.2 | 59.8 | 8.5 | 34.7 | 86.0 |
| 2: | 1983/84 | : | 489.1 | 423.2 | 65.9 | 26.6 | 3.2 | 59.3 | 8.9 | 35.4 | 78.0 |
| : | 1984/85 | : | | | | | | | | | |
| 3: | November proj. | : | 505.7 | 435.7 | 70.0 | 21.0 | 4.2 | 74.7 | 10.9 | 39.6 | 75.0 |
| 4: | December proj. | : | 506.8 | 436.9 | 70.0 | 21.2 | 4.2 | 75.3 | 11.0 | 39.6 | 75.0 |
| : | : | : | | | | | | | | | |
| : | Coarse Grains | : | | | | | | | | | |
| 5: | 1982/83 | : | 778.6 | 527.9 | 250.7 | 26.5 | 10.2 | 71.6 | 21.9 | 71.8 | 86.0 |
| 6: | 1983/84 | : | 689.5 | 552.9 | 136.7 | 21.0 | 13.8 | 64.0 | 22.1 | 67.3 | 105.0 |
| : | 1984/85 | : | | | | | | | | | |
| 7: | November proj. | : | 789.3 | 556.7 | 232.7 | 21.9 | 14.1 | 72.8 | 28.7 | 69.0 | 84.0 |
| 8: | December proj. | : | 788.2 | 555.5 | 232.7 | 22.0 | 13.8 | 73.6 | 28.9 | 69.0 | 84.0 |
| : | : | : | | | | | | | | | |
| : | Rice (Milled) | : | | | | | | | | | |
| 9: | 1982/83 | : | 285.9 | 280.9 | 4.9 | .0 | 0.3 | 0.7 | 0.4 | 0.1 | 1.6 |
| 10: | 1983/84 | : | 307.1 | 303.9 | 3.2 | .0 | 0.3 | 0.8 | 0.2 | 0.1 | 1.6 |
| : | 1984/85 | : | | | | | | | | | |
| 11: | November proj. | : | 313.0 | 308.4 | 4.5 | .0 | 0.3 | 0.7 | 0.4 | 0.1 | 1.6 |
| 12: | December proj. | : | 313.0 | 308.5 | 4.5 | .0 | 0.3 | 0.8 | 0.4 | 0.1 | 1.6 |
| : | : | : | | | | | | | | | |
| : | Total Grains 2/ | : | | | | | | | | | |
| 13: | 1982/83 | : | 1,543.1 | 1,212.2 | 330.9 | 53.3 | 14.7 | 132.1 | 30.8 | 106.7 | 173.6 2/ |
| 14: | 1983/84 | : | 1,485.7 | 1,280.0 | 205.8 | 47.6 | 17.3 | 124.1 | 31.2 | 102.8 | 184.6 2/ |
| : | 1984/85 | : | | | | | | | | | |
| 15: | November proj. | : | 1,608.0 | 1,300.8 | 307.2 | 42.9 | 18.5 | 148.3 | 40.0 | 108.7 | 160.6 2/ |
| 16: | December proj. | : | 1,608.0 | 1,300.8 | 307.2 | 43.2 | 18.2 | 149.7 | 40.3 | 108.7 | 160.6 2/ |
| : | : | : | | | | | | | | | |
| : | Oilseeds 3/ | : | | | | | | | | | |
| 17: | 1982/83 | : | 177.9 | 109.7 | 68.2 | 3.9 | 0.9 | 3.6 | 1.4 | 4.0 | 11.1 |
| 18: | 1983/84 | : | 165.5 | 115.1 | 50.4 | 3.9 | 1.0 | 3.8 | 1.4 | 4.1 | 10.5 |
| : | 1984/85 | : | | | | | | | | | |
| 19: | November proj. | : | 184.2 | 123.8 | 60.4 | 4.8 | 1.0 | 4.9 | 1.6 | 4.7 | 10.9 |
| 20: | December proj. | : | 184.6 | 124.2 | 60.5 | 5.0 | 1.0 | 5.0 | 1.6 | 4.7 | 10.7 |
| : | : | : | | | | | | | | | |
| : | : | : | | | | | | | | | |
| : | Cotton | : | | | | | | | | | |
| 21: | 1982/83 | : | 67.5 | 55.5 | 12.0 | .0 | 0.9 | 0.4 | 0.3 | 0.1 | 11.9 |
| 22: | 1983/84 | : | 67.4 | 59.6 | 7.8 | .0 | 1.0 | 0.6 | 0.2 | 0.1 | 12.3 |
| : | 1984/85 | : | | | | | | | | | |
| 23: | November proj. | : | 80.7 | 67.4 | 13.3 | .0 | 1.3 | 0.7 | 0.3 | 0.1 | 12.5 |
| 24: | December proj. | : | 80.9 | 67.5 | 13.4 | .0 | 1.3 | 0.7 | 0.3 | 0.1 | 12.5 |

1/ 1983/84 estimates are preliminary. 1984/85 projections are based on trends, and judgement of commodity and country analysts. Where available, USDA Crop Reporting Board estimates are used for the United States.

2/ Includes total of wheat, coarse grains, and rice (milled) shown above. Estimates of Soviet total grain production, including wheat, coarse grains, rice (rough), minor grains, and pulses are 180 mil. tons in 1982/83, 195 mil. in 1983/84, and 170 mil. forecast in 1984/85.

World Crop Production Summary 1/---Continued

| Asia | | | | | : | South America | | : | Selected Other Countries | | | : | : |
|-------------------------------|-------|-------|-------|-------|--------|---------------|--------|--------|--------------------------|-----------|---|----|-------|
| | | | | | : | | | : | | | | : | All |
| | | | | | : | | | : | | | | : | Other |
| China | India | Indo- | Paki- | Thai- | Argen- | Brazil | Aus- | South | Turkey | Countries | : | : | |
| : | : | nesia | stan | land | tina | : | tralia | Africa | : | : | : | : | |
| ---Million Metric Tons--- | | | | | | | | | | | | | : |
| | | | | | | | | | | | | | : |
| | | | | | | | | | | | | | : |
| 68.4 | 37.5 | .0 | 11.3 | .0 | 14.5 | 1.8 | 8.9 | 2.4 | 13.8 | 24.7 | : | 1 | |
| 81.4 | 42.8 | .0 | 12.4 | .0 | 12.0 | 2.1 | 21.9 | 1.7 | 13.3 | 24.3 | : | 2 | |
| | | | | | | | | | | | | | : |
| 85.0 | 45.1 | .0 | 11.0 | .0 | 10.7 | 1.5 | 18.0 | 2.2 | 13.3 | 23.5 | : | 3 | |
| 85.0 | 45.1 | .0 | 11.0 | .0 | 11.5 | 1.5 | 17.5 | 2.2 | 13.3 | 23.5 | : | 4 | |
| | | | | | | | | | | | | | : |
| | | | | | | | | | | | | | : |
| 83.5 | 27.9 | 3.2 | 1.6 | 3.7 | 18.2 | 19.9 | 3.9 | 4.5 | 8.7 | 64.7 | : | 5 | |
| 92.4 | 34.1 | 5.1 | 1.6 | 4.3 | 17.9 | 21.5 | 9.3 | 5.2 | 7.6 | 60.7 | : | 6 | |
| | | | | | | | | | | | | | : |
| 95.0 | 31.3 | 4.0 | 1.7 | 4.9 | 18.5 | 23.0 | 8.0 | 10.0 | 7.9 | 61.9 | : | 7 | |
| 95.0 | 31.3 | 4.0 | 1.7 | 4.9 | 18.0 | 22.0 | 8.2 | 9.2 | 7.9 | 62.2 | : | 8 | |
| | | | | | | | | | | | | | : |
| | | | | | | | | | | | | | : |
| 112.9 | 47.1 | 22.8 | 3.4 | 11.1 | 0.2 | 5.3 | 0.4 | .0 | 0.2 | 74.3 | : | 9 | |
| 118.2 | 59.8 | 24.0 | 3.5 | 12.7 | 0.3 | 6.1 | 0.5 | .0 | 0.2 | 75.6 | : | 10 | |
| | | | | | | | | | | | | | : |
| 122.5 | 58.5 | 24.8 | 3.5 | 11.6 | 0.3 | 6.5 | 0.6 | .0 | 0.2 | 76.9 | : | 11 | |
| 122.5 | 58.5 | 24.8 | 3.5 | 11.6 | 0.3 | 6.5 | 0.6 | .0 | 0.2 | 76.9 | : | 12 | |
| | | | | | | | | | | | | | : |
| | | | | | | | | | | | | | : |
| 264.8 | 112.4 | 26.1 | 16.4 | 14.8 | 32.9 | 27.1 | 13.2 | 6.9 | 22.7 | 163.8 | : | 13 | |
| 292.0 | 136.6 | 29.1 | 17.5 | 17.0 | 30.2 | 29.7 | 31.7 | 6.9 | 21.2 | 160.6 | : | 14 | |
| | | | | | | | | | | | | | : |
| 302.5 | 134.9 | 28.8 | 16.2 | 16.5 | 29.5 | 31.0 | 26.6 | 12.1 | 21.4 | 162.3 | : | 15 | |
| 302.5 | 134.9 | 28.8 | 16.2 | 16.4 | 29.8 | 30.0 | 26.3 | 11.3 | 21.4 | 162.5 | : | 16 | |
| | | | | | | | | | | | | | : |
| | | | | | | | | | | | | | : |
| 27.1 | 11.3 | 1.3 | 2.0 | 0.4 | 7.5 | 16.2 | 0.4 | 0.4 | 1.5 | 16.8 | : | 17 | |
| 28.6 | 13.6 | 1.3 | 1.3 | 0.4 | 9.7 | 16.5 | 0.5 | 0.4 | 1.6 | 16.4 | : | 18 | |
| | | | | | | | | | | | | | : |
| 30.4 | 13.3 | 1.4 | 2.0 | 0.4 | 9.9 | 17.2 | 0.7 | 0.9 | 1.8 | 18.0 | : | 19 | |
| 30.9 | 13.3 | 1.4 | 2.0 | 0.4 | 9.9 | 17.2 | 0.7 | 0.9 | 1.8 | 18.0 | : | 20 | |
| | | | | | | | | | | | | | : |
| ---Million 480-Pound Bales--- | | | | | | | | | | | | | : |
| | | | | | | | | | | | | | : |
| 16.5 | 6.3 | .0 | 3.8 | 0.2 | 0.5 | 3.0 | 0.5 | 0.1 | 2.2 | 8.8 | : | 21 | |
| 21.3 | 5.9 | .0 | 2.2 | 0.2 | 0.7 | 2.5 | 0.6 | 0.2 | 2.4 | 9.5 | : | 22 | |
| | | | | | | | | | | | | | : |
| 25.3 | 6.2 | .0 | 3.7 | 0.2 | 0.8 | 3.0 | 0.8 | 0.2 | 2.6 | 9.8 | : | 23 | |
| 25.3 | 6.2 | .0 | 3.7 | 0.2 | 0.8 | 3.0 | 0.8 | 0.2 | 2.6 | 9.8 | : | 24 | |

U.S. Crop Acreage, Yield and Production 1/
(Domestic Units)

| Item | Harvested Area | | | | Yield | | | | Production | | | | |
|------------|-----------------------|---------|---------------|-------|------------------------------|---------|---------------|-------|---------------------------|---------|--------------------|-------|------------|
| | 1982/83 | 1983/84 | 1984/85 Proj. | | 1982/83 | 1983/84 | 1984/85 Proj. | | 1982/83 | 1983/84 | 1984/85 Projection | | |
| | | | Nov. | Dec. | | | Nov. | Dec. | | | Nov. | Dec. | Prob. Var. |
| | --- Million Acres --- | | | | --- Bushels per Acre --- | | | | --- Million Bushels --- | | | | |
| All Wheat | 77.9 | 61.4 | 66.2 | 66.2 | 35.5 | 39.4 | 38.8 | 38.8 | 2,765 | 2,420 | 2,570 | 2,570 | --- |
| Winter | 57.6 | 47.6 | 51.0 | 51.0 | 36.0 | 41.8 | 39.9 | 39.9 | 2,074 | 1,988 | 2,036 | 2,036 | --- |
| Other | 20.3 | 13.8 | 15.2 | 15.2 | 34.1 | 31.3 | 35.2 | 35.2 | 691 | 432 | 534 | 534 | --- |
| Rye | 0.7 | 0.9 | 1.0 | 1.0 | 28.9 | 30.3 | 31.7 | 31.7 | 20 | 27 | 30 | 30 | --- |
| | | | | | | | | | | | | | |
| | | | | | --- Metric Tons per Acre --- | | | | | | | | |
| Feedgrains | 106.1 | 80.1 | 104.6 | 104.6 | 2.4 | 1.7 | 2.2 | 2.2 | 250.2 | 136.0 | 231.9 | 231.9 | +4/-4 |
| | | | | | | | | | | | | | |
| | | | | | --- Bushels per Acre --- | | | | --- Million bushels --- | | | | |
| Corn | 72.7 | 51.4 | 71.1 | 71.1 | 113.2 | 81.0 | 105.9 | 105.9 | 8,235 | 4,166 | 7,527 | 7,527 | +195/-195 |
| Sorghum | 14.1 | 9.8 | 14.2 | 14.2 | 59.1 | 48.7 | 57.3 | 57.3 | 835 | 479 | 813 | 813 | +32/-32 |
| Barley | 9.0 | 9.7 | 11.2 | 11.2 | 57.2 | 52.3 | 53.9 | 53.9 | 516 | 508 | 606 | 606 | --- |
| Oats | 10.3 | 9.1 | 8.1 | 8.1 | 57.8 | 52.6 | 58.4 | 58.4 | 593 | 477 | 472 | 472 | --- |
| Soybeans | 69.4 | 62.5 | 66.8 | 66.8 | 31.5 | 26.2 | 28.5 | 28.5 | 2,190 | 1,636 | 1,902 | 1,902 | +60/-60 |
| | | | | | | | | | | | | | |
| | | | | | --- Pounds per Acre --- | | | | --- Million CWT. --- | | | | |
| Rice | 3.3 | 2.2 | 2.8 | 2.8 | 4,710 | 4,598 | 5,008 | 5,008 | 153.6 | 99.7 | 141.0 | 141.0 | +3/-3 |
| | | | | | | | | | | | | | |
| | | | | | | | | | --- Million 480-Pound --- | | | | |
| All Cotton | 9.7 | 7.4 | 10.4 | 10.4 | 590 | 506 | 613 | 618 | 12.0 | 7.8 | 13.3 | 13.4 | +.2/-.2 |

U.S. Planted Area for Major Crops 1/

| Item | Wheat | | | Feedgrains | | | | | All | | Total Maj. |
|---------|-----------------------|-------|-------|------------|------|------|---------|--------|------|-------|---------------------------|
| | Winter | Other | Total | Rye | Rice | Corn | Sorghum | Barley | Oats | Total | Soybeans : Cotton : Crops |
| | --- Million Acres --- | | | | | | | | | | |
| 1982/83 | 65.5 | 20.7 | 86.2 | 2.5 | 3.3 | 81.9 | 16.0 | 9.5 | 14.0 | 121.4 | 70.9 11.3 295.7 |
| 1983/84 | 62.1 | 14.3 | 76.4 | 2.7 | 2.2 | 60.2 | 11.7 | 10.4 | 20.3 | 102.6 | 63.8 7.9 255.6 |
| 1984/85 | | | | | | | | | | | |
| Nov. | 63.8 | 15.7 | 79.5 | 3.0 | 2.9 | 79.8 | 16.2 | 12.0 | 12.2 | 120.2 | 68.2 11.0 284.8 |
| Dec. | 63.8 | 15.7 | 79.5 | 3.0 | 2.9 | 79.8 | 16.2 | 12.0 | 12.2 | 120.2 | 68.2 11.0 284.8 |

1/ 1983/84 is preliminary. 1984/85 is from Crop Reporting Board.

Wheat Area, Yield, and Production: World and Selected Countries and Regions 1/

| Country/Region | ---Area--- | | | ---Yield--- | | | | ---Production--- | | | |
|------------------------|------------------------|---------|---------|-------------------------------|---------|------|------|---------------------------|---------|-------|-------|
| | Proj. | | | 1984/85 Proj. | | | | 1984/85 Proj. | | | |
| | 1982/83 | 1983/84 | 1984/85 | 1982/83 | 1983/84 | Nov. | Dec. | 1982/83 | 1983/84 | Nov. | Dec. |
| | ---Million Hectares--- | | | ---Metric Tons Per Hectare--- | | | | ---Million Metric Tons--- | | | |
| World | 238.9 | 228.8 | 231.3 | 2.00 | 2.14 | 2.19 | 2.19 | 478.6 | 489.1 | 505.7 | 506.8 |
| United States | 31.5 | 24.8 | 26.8 | 2.39 | 2.65 | 2.61 | 2.61 | 75.3 | 65.9 | 70.0 | 70.0 |
| Total Foreign | 207.3 | 203.9 | 204.5 | 1.95 | 2.08 | 2.13 | 2.14 | 403.3 | 423.2 | 435.7 | 436.9 |
| Maj. Foreign Exporters | 44.4 | 46.7 | 44.8 | 2.48 | 2.57 | 2.78 | 2.80 | 109.9 | 119.8 | 124.4 | 125.5 |
| Argentina | 7.3 | 6.9 | 5.8 | 1.98 | 1.74 | 1.88 | 1.98 | 14.5 | 12.0 | 10.7 | 11.5 |
| Australia | 11.5 | 12.9 | 12.2 | 0.77 | 1.70 | 1.46 | 1.43 | 8.9 | 21.9 | 18.0 | 17.5 |
| Canada | 12.6 | 13.7 | 13.2 | 2.13 | 1.94 | 1.59 | 1.61 | 26.7 | 26.6 | 21.0 | 21.2 |
| EC-10 | 13.0 | 13.2 | 13.7 | 4.60 | 4.50 | 5.48 | 5.51 | 59.8 | 59.3 | 74.7 | 75.3 |
| Major Importers | 102.8 | 96.0 | 98.3 | 1.92 | 2.11 | 2.11 | 2.11 | 197.9 | 203.1 | 207.6 | 207.5 |
| Brazil | 2.8 | 1.9 | 1.9 | 0.65 | 1.11 | 0.81 | 0.81 | 1.8 | 2.1 | 1.5 | 1.5 |
| China | 27.9 | 29.1 | 29.4 | 2.45 | 2.80 | 2.90 | 2.90 | 68.4 | 81.4 | 85.0 | 85.0 |
| Eastern Europe | 9.4 | 9.8 | 9.9 | 3.69 | 3.62 | 4.01 | 4.01 | 34.7 | 35.4 | 39.6 | 39.6 |
| Egypt | 0.6 | 0.6 | 0.5 | 3.50 | 3.50 | 3.70 | 3.70 | 2.0 | 2.0 | 1.8 | 1.8 |
| Other N. Africa 2/ | 4.6 | 4.5 | 5.0 | 0.91 | 0.78 | 0.81 | 0.78 | 4.2 | 3.5 | 4.0 | 3.9 |
| Japan | 0.2 | 0.2 | 0.2 | 3.25 | 3.03 | 3.17 | 3.19 | 0.7 | 0.7 | 0.7 | 0.7 |
| USSR | 57.3 | 50.0 | 51.5 | 1.50 | 1.56 | 1.46 | 1.46 | 86.0 | 78.0 | 75.0 | 75.0 |
| Other Foreign | 60.1 | 61.2 | 61.4 | 1.59 | 1.64 | 1.69 | 1.69 | 95.5 | 100.4 | 103.7 | 103.8 |
| India | 22.1 | 23.6 | 24.4 | 1.69 | 1.82 | 1.85 | 1.85 | 37.5 | 42.8 | 45.1 | 45.1 |
| Iran | 6.0 | 5.8 | 6.0 | 0.92 | 0.91 | 0.87 | 0.87 | 5.5 | 5.3 | 5.2 | 5.2 |
| Mexico | 1.0 | 0.8 | 1.0 | 4.42 | 3.81 | 4.42 | 4.42 | 4.2 | 3.2 | 4.2 | 4.2 |
| Non-EC W. Europe | 3.9 | 3.9 | 3.7 | 2.20 | 2.29 | 2.98 | 2.99 | 8.5 | 8.9 | 10.9 | 11.0 |
| Pakistan | 7.2 | 7.3 | 7.3 | 1.57 | 1.69 | 1.51 | 1.51 | 11.3 | 12.4 | 11.0 | 11.0 |
| South Africa | 2.0 | 1.8 | 1.9 | 1.23 | 0.96 | 1.13 | 1.13 | 2.4 | 1.7 | 2.2 | 2.2 |
| Turkey | 8.6 | 8.7 | 8.6 | 1.60 | 1.53 | 1.55 | 1.55 | 13.8 | 13.3 | 13.3 | 13.3 |
| Others | 9.4 | 9.3 | 8.5 | 1.31 | 1.37 | 1.38 | 1.38 | 12.3 | 12.8 | 11.8 | 11.8 |

1/ Estimates are based on unrounded data. 1983/84 estimates are preliminary. 1984/85 projections are based on surveys, trends, and analysts' judgement.

2/ Includes Algeria, Libya, Morocco, and Tunisia.

Coarse Grains Area, Yield, and Production: World and Selected Countries and Regions 1/

| Country/Region | ---Area--- | | | ---Yield--- | | | | ---Production--- | | | |
|------------------------|------------------------|---------|---------|-------------------------------|---------|------|------|---------------------------|---------|-------|-------|
| | Proj. | | | 1984/85 Proj. | | | | 1984/85 Proj. | | | |
| | 1982/83 | 1983/84 | 1984/85 | 1982/83 | 1983/84 | Nov. | Dec. | 1982/83 | 1983/84 | Nov. | Dec. |
| | ---Million Hectares--- | | | ---Metric Tons Per Hectare--- | | | | ---Million Metric Tons--- | | | |
| World | 333.2 | 330.5 | 333.6 | 2.34 | 2.09 | 2.36 | 2.36 | 778.6 | 689.5 | 789.3 | 788.2 |
| United States | 43.2 | 32.8 | 42.7 | 5.80 | 4.17 | 5.45 | 5.45 | 250.7 | 136.7 | 232.7 | 232.7 |
| Total Foreign | 290.0 | 297.7 | 290.9 | 1.82 | 1.86 | 1.91 | 1.91 | 527.9 | 552.9 | 556.7 | 555.5 |
| Maj. Foreign Exporters | 26.6 | 26.7 | 27.1 | 2.14 | 2.16 | 2.32 | 2.29 | 56.8 | 57.7 | 63.3 | 62.2 |
| Argentina | 6.4 | 6.2 | 6.1 | 2.86 | 2.90 | 2.94 | 2.93 | 18.2 | 17.9 | 18.5 | 18.0 |
| Australia | 4.5 | 5.8 | 6.0 | 0.87 | 1.61 | 1.37 | 1.38 | 3.9 | 9.3 | 8.0 | 8.2 |
| Canada | 8.9 | 7.8 | 8.0 | 3.00 | 2.69 | 2.78 | 2.74 | 26.5 | 21.0 | 21.9 | 22.0 |
| South Africa | 4.8 | 4.8 | 4.7 | 0.93 | 1.08 | 2.02 | 1.94 | 4.5 | 5.2 | 10.0 | 9.2 |
| Thailand | 2.1 | 2.1 | 2.3 | 1.78 | 2.00 | 2.18 | 2.15 | 3.7 | 4.3 | 4.9 | 4.9 |
| Major Importers | 109.4 | 113.2 | 108.8 | 2.40 | 2.42 | 2.48 | 2.49 | 263.0 | 273.7 | 270.1 | 270.8 |
| Eastern Europe | 19.4 | 19.1 | 19.1 | 3.71 | 3.52 | 3.62 | 3.62 | 71.8 | 67.3 | 69.0 | 69.0 |
| EC-10 | 15.1 | 14.4 | 14.0 | 4.74 | 4.45 | 5.18 | 5.24 | 71.6 | 64.0 | 72.8 | 73.6 |
| Other W. Europe | 9.0 | 8.9 | 9.4 | 2.45 | 2.49 | 3.06 | 3.09 | 21.9 | 22.1 | 28.7 | 28.9 |
| Mexico | 7.4 | 8.3 | 8.2 | 1.38 | 1.67 | 1.70 | 1.69 | 10.2 | 13.8 | 14.1 | 13.8 |
| USSR | 58.0 | 62.1 | 57.6 | 1.48 | 1.69 | 1.46 | 1.46 | 86.0 | 105.0 | 84.0 | 84.0 |
| Other Maj. Import. 2/ | 0.5 | 0.5 | 0.6 | 2.72 | 2.75 | 2.72 | 2.79 | 1.4 | 1.5 | 1.6 | 1.6 |
| Other Foreign | 154.0 | 157.8 | 155.0 | 1.35 | 1.40 | 1.44 | 1.43 | 208.1 | 221.5 | 223.2 | 222.5 |
| Brazil | 11.4 | 13.1 | 12.9 | 1.74 | 1.65 | 1.72 | 1.71 | 19.9 | 21.5 | 23.0 | 22.0 |
| China | 30.5 | 30.9 | 30.6 | 2.74 | 2.99 | 3.10 | 3.10 | 83.5 | 92.4 | 95.0 | 95.0 |
| India | 40.7 | 41.7 | 41.3 | 0.69 | 0.82 | 0.76 | 0.76 | 27.9 | 34.1 | 31.3 | 31.3 |
| Indonesia | 2.1 | 3.0 | 2.5 | 1.57 | 1.69 | 1.60 | 1.60 | 3.2 | 5.1 | 4.0 | 4.0 |
| Nigeria | 8.3 | 8.5 | 8.4 | 1.12 | 0.78 | 1.03 | 1.03 | 9.2 | 6.6 | 8.7 | 8.7 |
| Philippines | 3.2 | 3.4 | 3.4 | 0.99 | 1.02 | 1.10 | 1.10 | 3.1 | 3.4 | 3.7 | 3.7 |
| Turkey | 4.3 | 3.9 | 4.0 | 2.01 | 1.98 | 1.95 | 1.95 | 8.7 | 7.6 | 7.9 | 7.9 |
| Others | 53.6 | 53.5 | 51.8 | 0.98 | 0.95 | 0.96 | 0.96 | 52.5 | 50.8 | 49.6 | 49.8 |

1/ Estimates are based on unrounded data. 1983/84 estimates are preliminary. 1984/85 projections are based on surveys, trends, and analysts' judgement.

2/ Includes Japan, Republic of Korea, and Taiwan.

Corn Area, Yield, and Production: World and Selected Countries and Regions 1/

| Country/Region | ---Area--- | | | ---Yield--- | | | | ---Production--- | | | |
|------------------------|------------------------|---------|---------|-------------------------------|---------|------|------|---------------------------|---------|-------|-------|
| | Proj. | | | 1984/85 Proj. | | | | 1984/85 Proj. | | | |
| | 1982/83 | 1983/84 | 1984/85 | 1982/83 | 1983/84 | Nov. | Dec. | 1982/83 | 1983/84 | Nov. | Dec. |
| | ---Million Hectares--- | | | ---Metric Tons Per Hectare--- | | | | ---Million Metric Tons--- | | | |
| World | 123.8 | 120.1 | 126.1 | 3.53 | 2.91 | 3.47 | 3.47 | 437.6 | 349.6 | 439.1 | 438.1 |
| United States | 29.4 | 20.8 | 28.8 | 7.11 | 5.08 | 6.65 | 6.65 | 209.2 | 105.8 | 191.2 | 191.2 |
| Total Foreign | 94.4 | 99.3 | 97.3 | 2.42 | 2.46 | 2.53 | 2.54 | 228.4 | 243.8 | 247.9 | 246.9 |
| Maj. Foreign Exporters | 8.9 | 8.9 | 9.0 | 1.86 | 2.02 | 2.57 | 2.54 | 16.5 | 17.9 | 23.5 | 22.7 |
| Argentina | 3.0 | 3.0 | 3.2 | 3.03 | 3.14 | 3.17 | 3.17 | 9.0 | 9.5 | 10.0 | 10.0 |
| South Africa | 4.1 | 4.0 | 3.8 | 1.00 | 1.12 | 2.25 | 2.16 | 4.1 | 4.4 | 9.0 | 8.2 |
| Thailand | 1.9 | 1.9 | 2.0 | 1.86 | 2.11 | 2.25 | 2.25 | 3.5 | 4.0 | 4.5 | 4.5 |
| Major Importers | 21.3 | 22.9 | 21.9 | 3.83 | 3.63 | 3.58 | 3.59 | 81.4 | 83.1 | 78.3 | 78.7 |
| Eastern Europe | 7.1 | 7.3 | 7.5 | 5.15 | 4.59 | 4.39 | 4.39 | 36.3 | 33.7 | 32.7 | 32.7 |
| EC-10 | 3.0 | 3.0 | 3.1 | 6.63 | 6.57 | 6.32 | 6.41 | 19.8 | 19.5 | 19.2 | 19.6 |
| Other W. Europe | 1.0 | 0.9 | 1.0 | 4.53 | 4.27 | 4.46 | 4.46 | 4.5 | 3.8 | 4.5 | 4.5 |
| Mexico | 6.0 | 6.5 | 6.5 | 1.17 | 1.43 | 1.46 | 1.46 | 7.0 | 9.3 | 9.5 | 9.5 |
| USSR | 4.2 | 5.1 | 3.8 | 3.24 | 3.24 | 3.18 | 3.18 | 13.5 | 16.5 | 12.1 | 12.1 |
| Other Maj. Import.2/ | 0.1 | 0.1 | 0.1 | 3.67 | 3.24 | 3.44 | 3.44 | 0.3 | 0.3 | 0.3 | 0.3 |
| Other Foreign | 64.2 | 67.6 | 66.5 | 2.03 | 2.11 | 2.19 | 2.19 | 130.5 | 142.8 | 146.1 | 145.5 |
| Brazil | 11.1 | 12.7 | 12.5 | 1.76 | 1.65 | 1.73 | 1.72 | 19.5 | 21.0 | 22.5 | 21.5 |
| Canada | 1.1 | 1.1 | 1.2 | 5.88 | 5.36 | 6.50 | 5.89 | 6.5 | 5.9 | 7.0 | 7.0 |
| China | 18.5 | 18.8 | 18.6 | 3.26 | 3.62 | 3.76 | 3.76 | 60.3 | 68.2 | 70.0 | 70.0 |
| Egypt | 0.8 | 0.8 | 0.8 | 4.12 | 4.64 | 4.68 | 4.68 | 3.3 | 3.5 | 3.6 | 3.6 |
| India | 5.7 | 5.9 | 5.8 | 1.14 | 1.35 | 1.24 | 1.24 | 6.5 | 7.9 | 7.2 | 7.2 |
| Indonesia | 2.1 | 3.0 | 2.5 | 1.57 | 1.69 | 1.60 | 1.60 | 3.2 | 5.1 | 4.0 | 4.0 |
| Philippines | 3.2 | 3.4 | 3.4 | 0.99 | 1.02 | 1.10 | 1.10 | 3.1 | 3.4 | 3.7 | 3.7 |
| Zimbabwe | 1.3 | 1.6 | 1.4 | 0.76 | 0.95 | 1.21 | 1.43 | 1.0 | 1.5 | 1.7 | 2.0 |
| Others | 20.5 | 20.3 | 20.3 | 1.31 | 1.29 | 1.30 | 1.30 | 26.9 | 26.2 | 26.4 | 26.4 |

1/ Estimates are based on unrounded data. 1983/84 estimates are preliminary. 1984/85 projections are based on surveys, trends, and analysts' judgement.

2/ Includes Japan, Republic of Korea, and Taiwan.

Rice Area, Yield, and Production (Rough Basis): World and Selected Countries and Regions 1/

| Country/Region | ---Area--- | | | ---Yield--- | | | | ---Production--- | | | |
|------------------------|------------------------|---------|---------|-------------------------------|---------|------|------|---------------------------|---------|-------|-------|
| | | | | | | | | (Rough Basis) | | | |
| | Proj. | | | 1984/85 Proj. | | | | 1984/85 Proj. | | | |
| | 1982/83 | 1983/84 | 1984/85 | 1982/83 | 1983/84 | Nov. | Dec. | 1982/83 | 1983/84 | Nov. | Dec. |
| | ---Million Hectares--- | | | ---Metric Tons Per Hectare--- | | | | ---Million Metric Tons--- | | | |
| World | 141.1 | 144.4 | 145.2 | 2.97 | 3.12 | 3.16 | 3.16 | 419.9 | 451.3 | 459.5 | 459.5 |
| United States | 1.3 | 0.9 | 1.1 | 5.28 | 5.15 | 5.61 | 5.61 | 7.0 | 4.5 | 6.4 | 6.4 |
| Total Foreign | 139.8 | 143.5 | 144.1 | 2.95 | 3.11 | 3.14 | 3.14 | 412.9 | 446.7 | 453.1 | 453.1 |
| Maj. Foreign Exporters | 15.9 | 16.4 | 15.9 | 2.29 | 2.37 | 2.34 | 2.34 | 36.4 | 38.9 | 37.2 | 37.2 |
| Burma | 4.6 | 4.7 | 4.7 | 3.15 | 3.08 | 3.07 | 3.07 | 14.4 | 14.4 | 14.5 | 14.5 |
| Pakistan | 2.0 | 2.0 | 2.0 | 2.62 | 2.58 | 2.63 | 2.63 | 5.2 | 5.2 | 5.3 | 5.3 |
| Thailand | 9.4 | 9.7 | 9.2 | 1.80 | 1.98 | 1.90 | 1.90 | 16.9 | 19.3 | 17.5 | 17.5 |
| Major Importers | 11.8 | 11.9 | 12.4 | 3.90 | 3.97 | 3.98 | 3.98 | 45.8 | 47.4 | 49.4 | 49.4 |
| EC-10 | 0.2 | 0.2 | 0.2 | 5.35 | 5.60 | 5.35 | 5.60 | 1.1 | 1.2 | 1.1 | 1.1 |
| Other W. Europe | 0.1 | 0.1 | 0.1 | 5.34 | 4.89 | 5.47 | 5.47 | 0.5 | 0.3 | 0.6 | 0.6 |
| Indonesia | 9.0 | 9.1 | 9.4 | 3.74 | 3.87 | 3.88 | 3.88 | 33.6 | 35.2 | 36.5 | 36.5 |
| Nigeria | 0.6 | 0.6 | 0.7 | 2.30 | 2.03 | 2.02 | 2.02 | 1.4 | 1.3 | 1.4 | 1.4 |
| Republic of Korea | 1.2 | 1.2 | 1.2 | 6.15 | 6.20 | 6.47 | 6.47 | 7.3 | 7.6 | 8.0 | 8.0 |
| Other Maj. Import. 2/ | 0.7 | 0.7 | 0.8 | 2.83 | 2.56 | 2.44 | 2.36 | 1.9 | 1.8 | 1.9 | 1.9 |
| Other Foreign | 112.2 | 115.2 | 115.8 | 2.95 | 3.13 | 3.16 | 3.17 | 330.7 | 360.4 | 366.5 | 366.5 |
| Australia | 0.1 | 0.1 | 0.1 | 6.45 | 5.20 | 6.22 | 6.22 | 0.5 | 0.6 | 0.8 | 0.8 |
| Bangladesh | 10.6 | 10.5 | 10.4 | 2.02 | 2.09 | 2.06 | 2.06 | 21.3 | 21.9 | 21.5 | 21.5 |
| Brazil | 5.4 | 6.0 | 6.4 | 1.46 | 1.50 | 1.48 | 1.48 | 7.8 | 9.0 | 9.5 | 9.5 |
| China | 33.1 | 33.1 | 33.0 | 4.88 | 5.10 | 5.30 | 5.30 | 161.2 | 168.9 | 175.0 | 175.0 |
| India | 38.3 | 41.0 | 41.2 | 1.85 | 2.19 | 2.13 | 2.13 | 70.7 | 89.7 | 87.8 | 87.8 |
| Japan | 2.3 | 2.3 | 2.3 | 5.69 | 5.70 | 6.29 | 6.39 | 12.8 | 13.0 | 14.5 | 14.8 |
| Philippines | 3.2 | 3.2 | 3.3 | 2.39 | 2.48 | 2.39 | 2.39 | 7.7 | 7.9 | 7.9 | 7.9 |
| USSR | 0.6 | 0.6 | 0.6 | 3.70 | 4.17 | 4.17 | 4.17 | 2.4 | 2.5 | 2.5 | 2.5 |
| Vietnam | 5.7 | 5.7 | 5.7 | 2.42 | 2.46 | 2.42 | 2.42 | 13.8 | 14.0 | 13.8 | 13.8 |
| Others | 13.0 | 12.7 | 12.7 | 2.49 | 2.60 | 2.60 | 2.59 | 32.3 | 33.0 | 33.3 | 33.0 |

1/ Estimates are based on unrounded data. 1983/84 estimates are preliminary. 1984/85 projections are based on surveys, trends, and analysts' judgement.

2/ Includes Hong Kong, Iran, Iraq, Ivory Coast, and Saudi Arabia.

Rice Production: World and Selected Countries and Regions 1/

| Country/Region | ---Production--- | | | ---Milling Rate--- | | | | ---Production--- | | | |
|------------------------|---------------------------|---------|---------|--------------------|---------|-------|-------|---------------------------|---------|-------|-------|
| | (Rough Basis) | | | | | | | (Milled Basis) | | | |
| | Proj. | | | 1984/85 Proj. | | | | 1984/85 Proj. | | | |
| | 1982/83 | 1983/84 | 1984/85 | 1982/83 | 1983/84 | Nov. | Dec. | 1982/83 | 1983/84 | Nov. | Dec. |
| | ---Million Metric Tons--- | | | ---In Percent--- | | | | ---Million Metric Tons--- | | | |
| World | 419.9 | 451.3 | 459.5 | 68.09 | 68.05 | 68.12 | 68.13 | 285.9 | 307.1 | 313.0 | 313.0 |
| United States | 7.0 | 4.5 | 6.4 | 71.00 | 71.10 | 71.00 | 71.00 | 4.9 | 3.2 | 4.5 | 4.5 |
| Total Foreign | 412.9 | 446.7 | 453.1 | 68.04 | 68.02 | 68.08 | 68.08 | 280.9 | 303.9 | 308.4 | 308.5 |
| Maj. Foreign Exporters | 36.4 | 38.9 | 37.2 | 64.70 | 64.78 | 64.73 | 64.73 | 23.6 | 25.2 | 24.1 | 24.1 |
| Burma | 14.4 | 14.4 | 14.5 | 62.50 | 62.50 | 62.50 | 62.50 | 9.0 | 9.0 | 9.0 | 9.0 |
| Pakistan | 5.2 | 5.2 | 5.3 | 66.60 | 66.60 | 66.60 | 66.60 | 3.4 | 3.5 | 3.5 | 3.5 |
| Thailand | 16.9 | 19.3 | 17.5 | 66.00 | 66.00 | 66.00 | 66.00 | 11.1 | 12.7 | 11.6 | 11.6 |
| Major Importers | 45.8 | 47.4 | 49.4 | 68.23 | 68.35 | 68.35 | 68.35 | 31.3 | 32.4 | 33.8 | 33.8 |
| EC-10 | 1.1 | 1.2 | 1.1 | 64.85 | 67.56 | 65.79 | 65.79 | 0.7 | 0.8 | 0.7 | 0.8 |
| Other W. Europe | 0.5 | 0.3 | 0.6 | 68.62 | 68.42 | 68.64 | 68.64 | 0.4 | 0.2 | 0.4 | 0.4 |
| Indonesia | 33.6 | 35.2 | 36.5 | 68.00 | 68.00 | 68.00 | 68.00 | 22.8 | 24.0 | 24.8 | 24.8 |
| Nigeria | 1.4 | 1.3 | 1.4 | 66.50 | 66.50 | 66.50 | 66.50 | 0.9 | 0.9 | 0.9 | 0.9 |
| Republic of Korea | 7.3 | 7.6 | 8.0 | 70.82 | 71.03 | 71.29 | 71.29 | 5.2 | 5.4 | 5.7 | 5.7 |
| Other Maj. Import. 2/ | 1.9 | 1.8 | 1.9 | 65.51 | 65.65 | 65.53 | 65.51 | 1.3 | 1.2 | 1.3 | 1.2 |
| Other Foreign | 330.7 | 360.4 | 366.5 | 68.38 | 68.33 | 68.38 | 68.39 | 226.1 | 246.3 | 250.6 | 250.6 |
| Australia | 0.5 | 0.6 | 0.8 | 71.50 | 71.50 | 71.50 | 71.50 | 0.4 | 0.5 | 0.6 | 0.6 |
| Bangladesh | 21.3 | 21.9 | 21.5 | 66.60 | 66.60 | 66.60 | 66.60 | 14.2 | 14.6 | 14.3 | 14.3 |
| Brazil | 7.8 | 9.0 | 9.5 | 68.00 | 68.00 | 68.00 | 68.00 | 5.3 | 6.1 | 6.5 | 6.5 |
| China | 161.2 | 168.9 | 175.0 | 70.00 | 70.00 | 70.00 | 70.00 | 112.9 | 118.2 | 122.5 | 122.5 |
| India | 70.7 | 89.7 | 87.8 | 66.66 | 66.66 | 66.66 | 66.66 | 47.1 | 59.8 | 58.5 | 58.5 |
| Japan | 12.8 | 13.0 | 14.8 | 72.80 | 72.80 | 72.80 | 72.80 | 9.3 | 9.4 | 10.5 | 10.8 |
| Philippines | 7.7 | 7.9 | 7.9 | 65.00 | 65.00 | 65.00 | 65.00 | 5.0 | 5.1 | 5.1 | 5.1 |
| USSR | 2.4 | 2.5 | 2.5 | 65.00 | 65.00 | 65.00 | 65.00 | 1.6 | 1.6 | 1.6 | 1.6 |
| Vietnam | 13.8 | 14.0 | 13.8 | 65.00 | 65.00 | 65.00 | 65.00 | 9.0 | 9.1 | 9.0 | 9.0 |
| Others | 32.3 | 33.0 | 33.0 | 66.04 | 66.21 | 66.14 | 66.16 | 21.3 | 21.9 | 22.0 | 21.8 |

1/ Estimates are based on unrounded data. 1983/84 estimates are preliminary. 1984/85 projections are based on surveys, trends, and analysts' judgement.

2/ Includes Hong Kong, Iran, Iraq, Ivory Coast, and Saudi Arabia.

Cotton Area, Yield, and Production: World and Selected Countries and Regions 1/

| Country/Region | ---Area--- | | | ---Yield--- | | | | ---Production--- | | | |
|------------------------|------------------------|---------|---------|-----------------------------|---------|------|------|-------------------------------|---------|------|------|
| | Proj. | | | 1984/85 Proj. | | | | 1984/85 Proj. | | | |
| | 1982/83 | 1983/84 | 1984/85 | 1982/83 | 1983/84 | Nov. | Dec. | 1982/83 | 1983/84 | Nov. | Dec. |
| | | | | | | | | | | | |
| | ---Million Hectares--- | | | ---Kilograms Per Hectare--- | | | | ---Million 480-Pound Bales--- | | | |
| World | 31.8 | 31.4 | 33.7 | 462 | 467 | 519 | 522 | 67.5 | 67.4 | 80.7 | 80.9 |
| United States | 3.9 | 3.0 | 4.2 | 662 | 567 | 687 | 692 | 12.0 | 7.8 | 13.3 | 13.4 |
| Total Foreign | 27.8 | 28.4 | 29.5 | 434 | 456 | 495 | 498 | 55.5 | 59.6 | 67.4 | 67.5 |
| Maj. Foreign Exporters | 7.4 | 7.5 | 7.7 | 679 | 645 | 688 | 690 | 23.1 | 22.3 | 24.4 | 24.5 |
| Australia | 0.1 | 0.1 | 0.2 | 1098 | 1037 | 1026 | 1026 | 0.5 | 0.6 | 0.8 | 0.8 |
| Central America 2/ | 0.2 | 0.2 | 0.2 | 854 | 772 | 758 | 767 | 0.8 | 0.8 | 0.7 | 0.8 |
| Egypt | 0.5 | 0.4 | 0.4 | 945 | 991 | 965 | 965 | 2.1 | 1.9 | 1.8 | 1.8 |
| Mexico | 0.2 | 0.2 | 0.3 | 921 | 922 | 878 | 878 | 0.9 | 1.0 | 1.3 | 1.3 |
| Pakistan | 2.3 | 2.3 | 2.3 | 364 | 209 | 352 | 352 | 3.8 | 2.2 | 3.7 | 3.7 |
| Sudan | 0.4 | 0.4 | 0.4 | 533 | 538 | 511 | 538 | 1.0 | 1.0 | 1.0 | 1.0 |
| Turkey | 0.6 | 0.6 | 0.7 | 822 | 847 | 839 | 839 | 2.2 | 2.4 | 2.6 | 2.6 |
| USSR | 3.2 | 3.2 | 3.2 | 815 | 838 | 843 | 843 | 11.9 | 12.3 | 12.5 | 12.5 |
| Major Importers 3/ | 0.3 | 0.3 | 0.3 | 614 | 628 | 718 | 718 | 0.8 | 0.8 | 1.1 | 1.1 |
| Other Foreign | 20.1 | 20.6 | 21.5 | 342 | 385 | 422 | 425 | 31.6 | 36.5 | 41.9 | 41.9 |
| Argentina | 0.4 | 0.5 | 0.5 | 310 | 311 | 335 | 335 | 0.5 | 0.7 | 0.8 | 0.8 |
| Brazil | 2.1 | 2.0 | 2.1 | 308 | 277 | 319 | 319 | 3.0 | 2.5 | 3.0 | 3.0 |
| China | 5.8 | 6.1 | 6.5 | 616 | 763 | 847 | 847 | 16.5 | 21.3 | 25.3 | 25.3 |
| India | 7.9 | 7.8 | 7.9 | 175 | 165 | 171 | 171 | 6.3 | 5.9 | 6.2 | 6.2 |
| Syria | 0.2 | 0.2 | 0.2 | 994 | 1120 | 1050 | 1050 | 0.7 | 0.9 | 0.8 | 0.8 |
| Others | 3.8 | 4.2 | 4.3 | 261 | 274 | 282 | 292 | 4.6 | 5.3 | 5.8 | 5.8 |

1/ Estimates are based on unrounded data. 1983/84 estimates are preliminary. 1984/85 projections are based on surveys, trends, and analysts' judgement.

2/ Includes Nicaragua, Guatemala, El Salvador, Honduras, and Costa Rica

3/ Includes Western Europe, Eastern Europe, Japan, Hong Kong, Republic of Korea, and Taiwan.

Soybean Area, Yield, and Production: World and Selected Countries and Regions 1/

| Country/Region | ---Area--- | | | ---Yield--- | | | | ---Production--- | | | |
|------------------------|------------------------|---------|---------|-------------------------------|---------|------|------|---------------------------|---------|------|------|
| | Proj. | | | 1984/85 Proj. | | | | 1984/85 Proj. | | | |
| | 1982/83 | 1983/84 | 1984/85 | 1982/83 | 1983/84 | Nov. | Dec. | 1982/83 | 1983/84 | Nov. | Dec. |
| | ---Million Hectares--- | | | ---Metric Tons Per Hectare--- | | | | ---Million Metric Tons--- | | | |
| World | 52.1 | 50.4 | 52.7 | 1.79 | 1.63 | 1.71 | 1.71 | 93.3 | 82.0 | 90.2 | 90.2 |
| United States | 28.1 | 25.3 | 27.0 | 2.12 | 1.76 | 1.91 | 1.91 | 59.6 | 44.5 | 51.8 | 51.8 |
| Total Foreign | 24.0 | 25.1 | 25.7 | 1.40 | 1.49 | 1.50 | 1.50 | 33.7 | 37.4 | 38.4 | 38.4 |
| Maj. Foreign Exporters | 10.4 | 12.1 | 12.2 | 1.80 | 1.78 | 1.78 | 1.78 | 18.8 | 21.6 | 21.7 | 21.7 |
| Argentina | 2.3 | 2.7 | 3.0 | 1.75 | 2.32 | 2.03 | 2.03 | 4.0 | 6.2 | 6.0 | 6.0 |
| Brazil | 8.1 | 9.4 | 9.3 | 1.81 | 1.63 | 1.70 | 1.70 | 14.8 | 15.4 | 15.7 | 15.7 |
| Other Foreign | 13.6 | 13.0 | 13.5 | 1.10 | 1.22 | 1.24 | 1.24 | 14.9 | 15.8 | 16.7 | 16.7 |
| Canada | 0.4 | 0.4 | 0.4 | 2.33 | 1.98 | 2.24 | 2.24 | 0.8 | 0.7 | 0.9 | 0.9 |
| China | 8.4 | 7.6 | 7.7 | 1.07 | 1.29 | 1.30 | 1.30 | 9.0 | 9.8 | 10.0 | 10.0 |
| Eastern Europe | 0.4 | 0.5 | 0.5 | 1.50 | 1.29 | 1.38 | 1.38 | 0.7 | 0.6 | 0.7 | 0.7 |
| India | 0.8 | 0.8 | 0.9 | 0.64 | 0.72 | 0.83 | 0.83 | 0.5 | 0.6 | 0.8 | 0.8 |
| Indonesia | 0.6 | 0.7 | 0.8 | 0.90 | 0.87 | 0.85 | 0.85 | 0.6 | 0.6 | 0.7 | 0.7 |
| Mexico | 0.4 | 0.4 | 0.3 | 1.57 | 1.71 | 1.33 | 1.33 | 0.6 | 0.6 | 0.4 | 0.4 |
| Paraguay | 0.4 | 0.4 | 0.4 | 1.49 | 1.31 | 1.51 | 1.51 | 0.5 | 0.6 | 0.7 | 0.7 |
| USSR | 0.9 | 0.8 | 0.9 | 0.57 | 0.66 | 0.56 | 0.56 | 0.5 | 0.6 | 0.5 | 0.5 |
| Others | 1.4 | 1.4 | 1.5 | 1.24 | 1.26 | 1.35 | 1.36 | 1.8 | 1.8 | 2.1 | 2.1 |

1/ Estimates are based on unrounded data. 1983/84 estimates are preliminary. 1984/85 projections are based on surveys, trends, and analysts' judgement.

Oilseed Production: World and Selected Countries, Regions, and Commodities 1/

| | | | | | | | | | | | |
|-------|--------------------|---------------------------|---------|---------------|--------|--------|----------|---------|------|------|---|
| : | : | : | : | North America | : | Europe | | | : | : | |
| : | : | : | : | : | : | | | | : | : | |
| : | Commodity | World | Total | ----- | | | ----- | | | USSR | : |
| : | : | : | Foreign | United | Canada | EC-10 | Other W. | Eastern | : | : | |
| : | : | : | : | States | : | : | Europe | Europe | : | : | |
| ----- | | | | | | | | | | | |
| : | : | ---Million Metric Tons--- | | | | | | | | | |
| : | : | | | | | | | | | | |
| : | Cottonseed | : | | | | | | | | | |
| 1: | 1982/83 | 27.37 | 23.06 | 4.30 | .00 | 0.13 | 0.12 | 0.03 | 5.09 | | |
| 2: | 1983/84 | 26.87 | 24.08 | 2.79 | .00 | 0.20 | 0.08 | 0.03 | 4.60 | | |
| : | 1984/85 | : | | | | | | | | | |
| 3: | November proj. | 32.66 | 27.85 | 4.81 | .00 | 0.22 | 0.11 | 0.03 | 5.00 | | |
| 4: | December proj. | 32.71 | 27.86 | 4.85 | .00 | 0.22 | 0.11 | 0.03 | 5.00 | | |
| : | : | : | | | | | | | | | |
| : | Peanuts (In-shell) | : | | | | | | | | | |
| 5: | 1982/83 | 17.09 | 15.53 | 1.56 | .00 | .00 | .00 | .00 | .00 | | |
| 6: | 1983/84 | 18.69 | 17.19 | 1.50 | .00 | .00 | .00 | .00 | .00 | | |
| : | 1984/85 | : | | | | | | | | | |
| 7: | November proj. | 19.16 | 17.16 | 2.00 | .00 | .00 | .00 | .00 | .00 | | |
| 8: | December proj. | 19.35 | 17.35 | 2.00 | .00 | .00 | .00 | .00 | .00 | | |
| : | : | : | | | | | | | | | |
| : | Sunflowerseed | : | | | | | | | | | |
| 9: | 1982/83 | 16.52 | 14.10 | 2.42 | 0.09 | 0.75 | 0.76 | 2.18 | 5.34 | | |
| 10: | 1983/84 | 15.47 | 14.02 | 1.45 | 0.05 | 0.99 | 0.79 | 1.96 | 5.04 | | |
| : | 1984/85 | : | | | | | | | | | |
| 11: | November proj. | 17.19 | 15.52 | 1.66 | 0.10 | 1.13 | 1.04 | 2.11 | 5.10 | | |
| 12: | December proj. | 17.10 | 15.43 | 1.66 | 0.10 | 1.13 | 0.99 | 2.11 | 4.90 | | |
| : | : | : | | | | | | | | | |
| : | Rapeseed | : | | | | | | | | | |
| 13: | 1982/83 | 14.78 | 14.78 | .00 | 2.23 | 2.66 | 0.49 | 1.07 | 0.06 | | |
| 14: | 1983/84 | 14.27 | 14.27 | .00 | 2.63 | 2.47 | 0.49 | 1.33 | 0.07 | | |
| : | 1984/85 | : | | | | | | | | | |
| 15: | November proj. | 15.95 | 15.95 | .00 | 3.10 | 3.38 | 0.48 | 1.71 | 0.09 | | |
| 16: | December proj. | 16.18 | 16.18 | .00 | 3.25 | 3.46 | 0.48 | 1.71 | 0.09 | | |
| : | : | : | | | | | | | | | |
| : | Flaxseed | : | | | | | | | | | |
| 17: | 1982/83 | 2.57 | 2.31 | 0.26 | 0.75 | 0.04 | .00 | 0.09 | 0.15 | | |
| 18: | 1983/84 | 2.21 | 2.04 | 0.18 | 0.45 | 0.04 | .00 | 0.09 | 0.23 | | |
| : | 1984/85 | : | | | | | | | | | |
| 19: | November proj. | 2.42 | 2.23 | 0.19 | 0.69 | 0.05 | .00 | 0.09 | 0.22 | | |
| 20: | December proj. | 2.40 | 2.21 | 0.19 | 0.68 | 0.05 | .00 | 0.09 | 0.22 | | |

1/ Estimates are based on unrounded data. 1982/83 estimates are preliminary. 1983/84 projections are based on surveys, trends, and analysts's judgement.

Oilseed Production: World and Selected Countries, Regions, and Commodities--Cont.

| ---Million Metric Tons--- | | | | | | | | | |
|---------------------------|-------|----------|--------|---------|-------|---------------|--------|----------|-----------------------------|
| Asia | | | Africa | | | Latin America | | | Other Countries and Regions |
| China | India | Pakistan | Egypt | Senegal | Sudan | Argentina | Brazil | Paraguay | |
| 7.20 | 2.70 | 1.65 | 0.77 | 0.04 | 0.42 | 0.22 | 1.20 | 0.14 | 3.37 |
| 9.28 | 2.50 | 0.95 | 0.65 | 0.02 | 0.44 | 0.29 | 0.91 | 0.17 | 3.97 |
| 11.00 | 2.65 | 1.63 | 0.62 | 0.02 | 0.44 | 0.32 | 1.21 | 0.19 | 4.43 |
| 11.00 | 2.65 | 1.63 | 0.62 | 0.04 | 0.45 | 0.32 | 1.21 | 0.19 | 4.41 |
| 3.92 | 5.28 | 0.08 | 0.02 | 0.90 | 0.50 | 0.25 | 0.25 | 0.04 | 4.29 |
| 3.95 | 7.28 | 0.09 | 0.02 | 0.55 | 0.46 | 0.31 | 0.22 | 0.04 | 4.27 |
| 4.00 | 6.50 | 0.09 | 0.02 | 0.60 | 0.57 | 0.28 | 0.27 | 0.04 | 4.80 |
| 4.30 | 6.50 | 0.09 | 0.02 | 0.60 | 0.50 | 0.28 | 0.27 | 0.04 | 4.75 |
| 1.29 | 0.23 | 0.02 | 0.01 | .00 | .00 | 2.30 | .00 | .00 | 1.13 |
| 1.35 | 0.27 | 0.02 | 0.01 | .00 | .00 | 2.20 | 0.01 | .00 | 1.32 |
| 1.40 | 0.25 | 0.02 | 0.01 | .00 | .00 | 2.70 | 0.01 | .00 | 1.66 |
| 1.55 | 0.25 | 0.02 | 0.01 | .00 | .00 | 2.70 | 0.01 | .00 | 1.66 |
| 5.66 | 2.21 | 0.25 | .00 | .00 | .00 | 0.00 | .00 | .00 | 0.18 |
| 4.29 | 2.57 | 0.24 | .00 | .00 | .00 | 0.00 | .00 | .00 | 0.19 |
| 4.00 | 2.70 | 0.25 | .00 | .00 | .00 | 0.00 | .00 | .00 | 0.23 |
| 4.00 | 2.70 | 0.25 | .00 | .00 | .00 | 0.00 | .00 | .00 | 0.24 |
| .00 | 0.38 | 0.01 | 0.11 | .00 | .00 | 0.77 | .00 | .00 | 0.02 |
| .00 | 0.44 | 0.01 | 0.07 | .00 | .00 | 0.68 | .00 | .00 | 0.03 |
| .00 | 0.48 | 0.01 | 0.07 | .00 | .00 | 0.60 | .00 | .00 | 0.03 |
| .00 | 0.48 | 0.01 | 0.07 | .00 | .00 | 0.60 | .00 | .00 | 0.03 |

Note:

Entry of '.00' indicates no production reported or production of less than 5,000 tons.

Wheat: Reliability of December World Crop Production Forecasts

| ===== | | | | | | | | | |
|------------------------|---------------------------------|---------|----------|-------------------------------------|-----------------------|----------|---------|----------------------|-------|
| | : Standard Error of Estimates : | | | Ten Year Record of Difference | | | | | |
| | : from : | | | Between December Forecast and Final | | | | | |
| | : Trend- 68% Confidence Level : | | | Estimate | | | | | |
| ===== | | | | | | | | | |
| Country/Region | : | : | : | : | : | : | : | : Number of Years 1/ | |
| | : | Percent | Quantity | Average | : | : | : | :----- | |
| | : | : | (+ or -) | Percent | Average | Smallest | Largest | Below | Above |
| | : | : | : | : | : | : | : | Final | Final |
| ----- | | | | | | | | | |
| | : | (MMT) | | : | (Million Metric Tons) | | | : | |
| | : | : | : | : | : | : | : | : | : |
| World | : | 3.7 | 19 | : | 2.1 | 9 | 1 | 22 | 7 3 |
| | : | : | : | : | : | : | : | : | : |
| United States | : | 7.9 | 6 | : | 0.5 | - 2/ | - | 1 | 7 3 |
| | : | : | : | : | : | : | : | : | : |
| Total Foreign | : | 5.1 | 22 | : | 2.3 | 9 | 1 | 21 | 7 3 |
| | : | : | : | : | : | : | : | : | : |
| Maj. Foreign Exporters | : | 5.6 | 7 | : | 3.4 | 2 | - | 6 | 8 2 |
| Argentina | : | 19.6 | 2 | : | 9.5 | 1 | - | 2 | 6 4 |
| Australia | : | 23.7 | 4 | : | 10.2 | 2 | - | 5 | 8 2 |
| Canada | : | 11.1 | 3 | : | 2.3 | - | - | 1 | 5 5 |
| European Comm. 3/ | : | 6.5 | 4 | : | 2.1 | 1 | - | 2 | 4 6 |
| | : | : | : | : | : | : | : | : | : |
| Other Foreign | : | : | : | : | : | : | : | : | : |
| Eastern Europe | : | 9.2 | 3 | : | 2.4 | 1 | - | 2 | 4 6 |
| India | : | 4.3 | 2 | : | 2.4 | 1 | - | 3 | 6 4 |
| USSR | : | 17.5 | 16 | : | 5.6 | 8 | 2 | 12 | 5 4 |
| ===== | | | | | | | | | |

1/ May not add up to 10 if December estimate was the same as final.

2/ Less than 500,000 tons.

3/ Ten year record of the difference between December forecast and the final estimate is based on EC-9 estimates from 1974/75-1980/81 and EC-10 estimates from 1981/82-1983/84.

Note:

Standard errors of the estimates are derived from 10 year production trends, 1974-1983; percent error is calculated at the mean. The 10 year record is based upon absolute differences from final estimates.

Coarse Grains: Reliability of December World Crop Production Forecasts

| ===== | | | | | | | | | |
|------------------------|---------------------------------|---------|----------|-------------------------------------|-----------------------|----------|---------|----------------------|-------|
| | : Standard Error of Estimates : | | | Ten Year Record of Difference | | | | | |
| | : from : | | | Between December Forecast and Final | | | | | |
| | : Trend- 68% Confidence Level : | | | Estimate | | | | | |
| :===== | | | | | | | | | |
| Country/Region | : | : | : | : | : | : | : | : Number of Years 1/ | |
| | : | Percent | Quantity | Average | : | : | : | :----- | |
| | : | : | (+ or -) | Percent | Average | Smallest | Largest | Below | Above |
| | : | : | : | : | : | : | : | Final | Final |
| ----- | | | | | | | | | |
| | : | (MMT) | | : | (Million Metric Tons) | | | : | |
| | : | | | : | | | | : | |
| World | : | 5.2 | 40 | : | 1.5 | 9 | 2 | 22 | : 6 4 |
| | : | | | : | | | | : | |
| United States | : | 6.7 | 18 | : | 2.0 | 6 | 1 | 10 | : 9 1 |
| | : | | | : | | | | : | |
| Total Foreign | : | 2.8 | 16 | : | 1.8 | 8 | 3 | 28 | : 5 5 |
| | : | | | : | | | | : | |
| Maj. Foreign Exporters | : | 8.1 | 5 | : | 7.2 | 4 | 1 | 9 | : 2 8 |
| Argentina | : | 14.8 | 3 | : | 15.5 | 3 | 1 | 4 | : 6 4 |
| Australia | : | 21.8 | 2 | : | 10.1 | 1 | - 2/ | 1 | : 4 6 |
| Canada | : | 9.4 | 2 | : | 2.5 | 1 | - | 2 | : 6 3 |
| South Africa | : | 44.4 | 3 | : | 39.1 | 2 | - | 7 | : 6 4 |
| Thailand | : | 12.8 | 1 | : | 2.3 | - | - | - | : 5 1 |
| | : | | | : | | | | : | |
| Other Foreign | : | | | : | | | | : | |
| Brazil | : | 10.8 | 3 | : | 9.9 | 3 | 1 | 4 | : 6 4 |
| Eastern Europe | : | 3.5 | 2 | : | 3.8 | 2 | - | 5 | : 9 1 |
| European Comm. 3/ | : | 7.1 | 5 | : | 1.0 | 1 | - | 2 | : 7 3 |
| USSR | : | 19.2 | 17 | : | 5.9 | 7 | 2 | 12 | : 5 5 |
| ===== | | | | | | | | | |

1/ May not add up to 10 if December estimate was the same as final.

2/ Less than 500,000 tons.

3/ Ten year record of the difference between December forecast and the final estimate is based on EC-9 estimates from 1974/75-1980/81 and EC-10 estimates from 1981/82-1983/84.

Note:

Standard errors of the estimates are derived from 10 year production trends, 1974-1983; percent error is calculated at the mean. The 10 year record is based upon absolute differences from final estimates.

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